



Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

Name of Candidate or Officeholder			Phone Number	
Karen W. Morgan			(801)943-0067	
Street Address	Suite/Apartment/PO Box:	City	State	Zip
8378 Austrian Way		Salt Lake City	UT	84121
Office	District Number	County	Political Party	
House	46	Salt Lake	Democrat	

Type of Report (Check the appropriate box)

INTERIM REPORTS:

- ☐ Seven days preceding Party Convention
(Required by all candidates)
- ☐ Seven days preceding Primary Election
(Required by all candidates)
- ☐ August 31st
(Required by all candidates)
- ☒ Seven days preceding a General Election
(Required by all candidates)

YEAR-END REPORT

- ☐ January 10th of every year

FINAL REPORT:

- ☐ Final Report
(Required by all candidates and
officeholders as soon as they close
campaign accounts)

☐ Yes

☒ No

Is this report an amendment?

Report Verification

I, _____
Name of Candidate

affirm that this Report of Contributions and Expenditures is
true, accurate and correct to the best of my knowledge.

Signature of Candidate

Date

To File this Form

Mail or deliver to
Lieutenant Governor's Office
Utah State Capitol, Suite 220
Salt Lake City, UT 84114-2325
(801) 538 - 1133

For More Information

Contact the Lieutenant Governor's Office
(801) 538 - 1041
1-800-995-VOTE(8683)
elections@utah.gov

For Office Use Only

☒ Entered _____

☐ Copied _____

Date Received

LEGISLATIVE CANDIDATE

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Date of Report 10/31/2006	

Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

REPORTING PERIOD DETAILS		
Report: General		
Beginning Date: 9/16/2006		
Ending Date: 10/31/2006		
Due Date: 10/31/2006		
BALANCE SUMMARY		
1	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	\$4,058.94
2	Total Contributions Received (See Schedule A)	\$21,815.73
3	Subtotal (Add lines 1 & 2)	\$25,874.67
4	Total Expenditures Made (See Schedule B)	\$20,872.26
5	Balance at Ending of Reporting Period (Subtract Line 4 from Line 3)	\$5,002.41

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Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
9/16/2006	Erickson, Lars	3560 Lost Spring Lane Salt Lake City, UT 84121				\$50.00
9/16/2006	Thornell, Cheryl E.	1580 East 6670 South Salt Lake City, UT 84121				\$50.00
9/17/2006	Holtkamp, James & Marianne	7990 South Deer Creek Road Salt Lake City,, UT 84121				\$50.00
9/18/2006	Despain, Bonnie	3035 E 7110 S Sandy, UT 84121				\$20.00
9/18/2006	RRJ Consulting LLC	2046 E. Murray Holladay Road, Suite 203 Salt Lake City, UT 84117				\$200.00
9/18/2006	UEA	875 East 5180 South Murray , UT 84107	X			\$1,908.14
9/20/2006	Buchan, Joey & Rebecca	3450 Hidden Oak Drive Salt Lake City, UT 84121				\$100.00
9/20/2006	Carlson, Jan & Carol	3345 Hidden Oak Drive Salt Lake City, UT 84121				\$50.00
9/20/2006	Energy Solutions	423 W. 300 S. #200 Salt Lake City, UT 84101				\$200.00
9/20/2006	U-Car Pac Utah Auto Dealer Association	1588 South Main Salt Lake City, UT 84115				\$351.00
9/21/2006	Judd, Kim R.	8812 Sutton Way Salt Lake City, UT 84121				\$100.00
9/21/2006	Utah Hospac	2180S 1300 E Ste 440 Salt Lake City, UT 84106				\$600.00
9/22/2006	Maxwell, Mara	8515 Danish Road Sandy, UT 84093				\$50.00
9/22/2006	NASW - Utah Chapter	University Of Utah GSSW #229 SLC, UT 84112				\$50.00
9/22/2006	Wickman, Patricia	3255 East Lantern Hill Court Sandy, UT 84093				\$50.00
SUB TOTAL FOR THIS PAGE						\$3,829.14
TOTAL CONTRIBUTIONS RECEIVED						\$3,829.14

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Candidate or Officeholder's Last Name Morgan	
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Schedule A

Itemized Contributions Received

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Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
9/23/2006	Corriveau, Roland & Jennifer	8824 So. Russell Park Road Salt Lake City, UT 84121				\$25.00
9/23/2006	Ruddell, Carol G.	8173 Nordic Circle Sandy, UT 84093				\$50.00
9/24/2006	Julander, Rod And Paula	476 B. Street Salt Lake City, UT 84103				\$50.00
9/24/2006	Petersen, Ken & Jeanie	3367 East Tall Pine Lane Salt Lake City, UT 84121				\$75.00
9/24/2006	Stowe, Neal & Peggy	8819 Hidden Oak Drive Salt Lake City, UT 84121				\$50.00
9/25/2006	CWA COPE PCC	501 3rd Street, NW Washington, DC 20001				\$200.00
9/25/2006	Goodman, John & Lisa	8022 Deer Creek Road Salt Lake City, UT 84121				\$25.00
9/25/2006	Nelson, Rourk & Cynthia	8315 Via Riviera Way Sandy, UT 84093				\$50.00
9/25/2006	Stevenson, Gilbert & Marilyn	8660 Russell Park Road Salt Lake City, UT 84121				\$20.00
9/25/2006	UOA PAC	230 W 200 S Ste 2110 Salt Lake City, UT 84101				\$175.00
9/25/2006	Williams, Elgin & Joan	8796 Grand Oak Drive Salt Lake City, UT 84121				\$50.00
9/25/2006	Young, Christopher & Jennifer	3475 Creek Road Salt Lake City, UT 84121				\$20.00
9/26/2006	Aiken, Greg & Julie	8181 Shorthills Drive Salt Lake City, UT 84121				\$20.00
9/26/2006	Callahan, Terry F.	8373 South 3375 East Salt Lake City, UT 84121				\$100.00
9/26/2006	Merck & Co., Inc.	770 Sunnytown Pike P.O. Box 4 West Point, PA 19486-0004				\$200.00
SUB TOTAL FOR THIS PAGE						\$1,110.00
TOTAL CONTRIBUTIONS RECEIVED						\$4,939.14

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9/26/2006	Searchlight Leadership Fund	422 C Street, NE Washington, DC 20002				\$1,000.00
9/26/2006	XMission	51 E. 400 S. Ste 200 Salt Lake City, UT 84111	X			\$50.00
9/27/2006	Ence, Elizabeth	3375 Creek Road Salt Lake City, UT 84121				\$50.00
9/27/2006	Westside Nursery	397 W. Winchester Street Murray, UT 84107				\$50.00
9/28/2006	Adamson, Jared & Danielle	7979 South Sunnyside Circle Salt Lake City, UT 84121				\$25.00
9/28/2006	Howell, Scott And Linda	5630 Lions Cross Cir. Granite Bay, UT 95746				\$50.00
9/28/2006	Reid For County Commissioner	6100 Elton Avenue Las Vegas, UT 89107				\$500.00
9/29/2006	Dyer, Phillip W.	136 S. Main ST #221 Salt Lake City, UT 84101				\$100.00
9/30/2006	Featherstone, Stephen & Susan	8145 Short Hills Drive Salt Lake City, UT 84121				\$25.00
9/30/2006	Lindley, T. Scott	9075 Canyon Gate Cir Sandy, UT 84093				\$50.00
9/30/2006	Union Pacific Railroad	1400 Douglas Street Stop 1560 Omaha, NE 68179				\$100.00
10/1/2006	Rideout, Mack & Susan	3634 Capstone Ave. Salt Lake City, UT 84121				\$50.00
10/2/2006	ACTBLUE	P.O. Box 382110 Cambridge, MA 02238				\$23.90
10/2/2006	Hill, Ruth	7431 South 2040 East Cottonwood Heights, UT 84121				\$10.00
10/2/2006	Johnsen, Nancy	3421 East Creek Road Cottonwood Heights, UT 84121				\$25.00
SUB TOTAL FOR THIS PAGE						\$2,108.90
TOTAL CONTRIBUTIONS RECEIVED						\$7,048.04

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10/2/2006	Peterson, Steve	2537 W Mont Sur Drive Riverton, UT 84065				\$25.00
10/2/2006	Reagan Outdoor Advertising	1775 N. Warm Springs Rd. Salt Lake City, UT 84116				\$750.00
10/3/2006	Burningham, Kim	04/24/2006 Bountiful, UT 84010				\$25.00
10/3/2006	Forster-Burke, Diane	8942 Wasatch Blvd. Sandy, UT 84093				\$25.00
10/3/2006	Richards, Mike & Becky	2949 Juliet Way Salt Lake City,, UT 84121				\$25.00
10/3/2006	Utah AFL-CIO	2261 South Redwood Road SLC, UT 84119				\$500.00
10/3/2006	Utah Credit Union Political Action	1805 South Redwood Road Salt Lake City, UT 84104				\$1,000.00
10/4/2006	Goodfellow, Cheryl	8477 Robidoux Road Sandy, UT 84093				\$50.00
10/4/2006	Watson, Ken & Jerri	8102 Shorthills Drive Salt Lake City, UT 84121				\$50.00
10/5/2006	Levitt, Mimi & Bill	PO Box 8040 Alta, UT 84092				\$100.00
10/5/2006	Liebroder, Dr. Barbara	6541 South 1660 East Salt Lake City, UT 84121				\$150.00
10/5/2006	Schmidt, Jeffrey C.	3660 North Little Cottonwood Road Sandy,, UT 84092				\$50.00
10/5/2006	Schultz, Stuart & Christine	3745 South Bountiful Blvd. Bountiful, UT 84010				\$50.00
10/6/2006	Nielsen, John T.	3571 Summerhill Drive Salt Lake City, UT 84121				\$50.00
10/6/2006	U.A. Local 140 PAC	2261 South Redwood Rd, Suite 5 Salt Lake City, UT 84119				\$100.00
SUB TOTAL FOR THIS PAGE						\$2,950.00
TOTAL CONTRIBUTIONS RECEIVED						\$9,998.04

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10/6/2006	Utah AFL-CIO	2261 South Redwood Road SLC, UT 84119				\$500.00
10/6/2006	Utah State Democratic Committee	455 South 300 East Suite 301 SLC, UT 84111				\$250.00
10/8/2006	Lovejoy, Barbara E.	6659 Greenfield Way Salt Lake City, UT 84121				\$25.00
10/8/2006	Zaccheo, Michael & Connie	4367 Carol Jane Drive Salt Lake City, UT 84124				\$50.00
10/9/2006	Weatherbee, Robert N.	6325 Wren Haven Road Salt Lake City,, UT 84121				\$75.00
10/9/2006	Wilkins, Ronald R.	8426 South Top Of The World Drive Salt Lake City, UT 84121				\$100.00
10/10/2006	Pratt, Gary & Christeen	8650 Russell Park Road Salt Lake City, UT 84121				\$60.00
10/11/2006	May, Beverly	2141 East DeBeers Drive Sandy, UT 84093				\$75.00
10/11/2006	Partridge, Elaine	8659 Grand Oak Drive Salt Lake City, UT 84121				\$10.00
10/11/2006	Taillac, Peter & Ruth	3439 Canyon Cove Drive Holladay, UT 84121				\$100.00
10/11/2006	Woolley, Michael & Katrina	330 West Clover Meadow Road Kaysville, UT 84037				\$20.00
10/12/2006	Hanks, Rob & Wendy	8355 Supernal Way Salt Lake City, UT 84121				\$100.00
10/12/2006	Nielsen, Craig & Jerrie	8161 Stonehill Lane Salt Lake City, UT 84121				\$50.00
10/12/2006	United Steel Workers Dist. 12 Utah	3150 Carlisle Blvd NE #110 Albuquerque, NM 87110				\$250.00
10/12/2006	Wall, Steven B.	2646 JE. 6710 So. SLC, UT 84121				\$100.00
SUB TOTAL FOR THIS PAGE						\$1,765.00
TOTAL CONTRIBUTIONS RECEIVED						\$11,763.04

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Schedule A

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Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
10/15/2006	Bycroft, Joseph & Joni	8364 South Top Of The World Drive Salt Lake City, UT 84121				\$50.00
10/15/2006	JEA	Na Murray, UT na	X			\$500.00
10/15/2006	Lawmakers Involved for Utah	645 S. 200 East, STE103 SLC, UT 84111				\$250.00
10/16/2006	Barneck, Matthew & Brenda	1013 South 1300 East Bountiful, UT 84010				\$50.00
10/16/2006	Utah Association Of Realtors	5710 South Green Street Murray, UT 84123				\$1,000.00
10/17/2006	American Council Of Life Insurers Pac	101 Constituion Ave Nw Ste 700 Washington , DC 20002-2133				\$200.00
10/17/2006	DeSeelhorst, Gary	12000 Big Cottonwood Canyon Solitude, UT 84121				\$300.00
10/17/2006	Fericks, Russell & Larry	1351 South Lincoln Street Salt Lake City, UT 84105				\$100.00
10/17/2006	UEA	875 East 5180 South Murray , UT 84107	X			\$587.69
10/17/2006	Utah Blue Dog Pac	240 S 200 W Tooele, UT 84074				\$500.00
10/18/2006	American Council of Engineering Co. Utah (ACEC)	2150 S. 1300 E. Suite 500 Salt Lake city, UT 84106				\$400.00
10/18/2006	PacifiCorp	825 NE Multnomah Portland Portland, OR 97232				\$300.00
10/18/2006	Paulsen, Brett & Kathy	2099 West Abbey View Drive West Jordan, UT 84088				\$100.00
10/18/2006	Qwest Utah Political Action Committee	250 Bell Plaza #1614 Salt Lake City, UT 84111				\$250.00
10/18/2006	Regence Blue Cross Blue Shield of Utah	PO Box 30270 Salt Lake City, UT 84130				\$500.00
SUB TOTAL FOR THIS PAGE						\$5,087.69
TOTAL CONTRIBUTIONS RECEIVED						\$16,850.73

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Schedule A

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Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
10/18/2006	Stokes, Spencer Or Mary	4259 Skyline Drive Ogden, UT 84403				\$200.00
10/19/2006	Burton, Robert & Debra	2001 South 850 East Bountiful, UT 84010				\$100.00
10/19/2006	Sharp, S.L. & M.K.	47 East 4050 South Bountiful, UT 84010				\$25.00
10/20/2006	Fraternal Order Of Police	923 W. Chesterbrook Cove Murray, UT 84123				\$500.00
10/20/2006	Henriksen & Henriksen	320 South 500 East Salt Lake City, UT 84102				\$100.00
10/20/2006	Madsen, Bard & Adele	8000 Da Vinci Drive Salt Lake City, UT 84121				\$20.00
10/20/2006	UMAPAC UT Manufactures Assoc.	136 E. South Temple, Suite 1740 Salt Lake City, UT 84111				\$250.00
10/21/2006	Wright, Dennis & Edy	8708 Kings Hill Drive Salt Lake City, UT 84121				\$25.00
10/23/2006	Cosgrove, William & Dorothy	3747 Prospector Circle Salt Lake City, UT 84121				\$100.00
10/23/2006	Dolan, Tom	2172 Laver Ct. Sandy, UT 84092				\$250.00
10/23/2006	Larkin, Ron & Sally	2276 Berkeley Street Salt Lake City, UT 84109				\$50.00
10/23/2006	Utah Truckpac	3060 W. California Ave., Ste. A Salt Lake City, UT 84104				\$300.00
10/24/2006	Valentiner, Niels & Charlotte	4106 Prospector Drive Salt Lake City, UT 84121				\$400.00
10/25/2006	Fullmer, Ronald & Janet	1533 East 6670 South Cottonwood Heights, UT 84121				\$100.00
10/26/2006	ChevronTexaco	P.O.Box 9034 Concord , CA 94524				\$200.00
SUB TOTAL FOR THIS PAGE						\$2,620.00
TOTAL CONTRIBUTIONS RECEIVED						\$19,470.73

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Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
10/26/2006	XMission	51 E. 400 S. Ste 200 Salt Lake City, UT 84111	X			\$50.00
10/28/2006	Brown, Kathleen	2932 South 2520 East Salt Lake City, UT 84109				\$100.00
10/28/2006	Littlefield, Mike	2823 Pineview Drive Salt Lake City, UT 84121				\$100.00
10/28/2006	Peterson, Mike And Charlene	6663 Cristobal Street Salt Lake City, UT 84121				\$100.00
10/29/2006	Access Data Corporation	384 South 400 West, Suite 200 Lindon, UT 84042				\$500.00
10/29/2006	Dolan, Tom	2172 Laver Court Sandy, UT 84092				\$250.00
10/29/2006	Sperry, David J.	8462 Escalante Drive Sandy, UT 84093				\$20.00
10/30/2006	Collins, Robert And Rolayne	457 Heritage Drive Bountiful, UT 84010				\$25.00
10/30/2006	Davies, Lynn S.	50 South Main Street, Suite 700 Salt Lake City, UT 84144				\$100.00
10/30/2006	Snarr, Dan	5223 Spring Clover Drive Murray, UT 84123				\$100.00
10/30/2006	Utah State Democratic Committee	455 South 300 East Suite 301 SLC, UT 84111				\$1,000.00
SUB TOTAL FOR THIS PAGE						\$2,345.00
TOTAL CONTRIBUTIONS RECEIVED						\$21,815.73

Total Contributions Received on this page is the sum of this page and previous pages subtotals

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Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
9/18/2006	Home Depot	Supplies				\$16.46
9/18/2006	Imaginos	signs	X			\$1,908.14
9/20/2006	Copy Tech	copies				\$33.58
9/20/2006	Paper Plus	Supplies				\$25.32
9/20/2006	Postmaster	Postage				\$156.00
9/22/2006	Comp USA	Printing Supplies				\$136.29
9/22/2006	Verizon Wireless	cell phone				\$70.83
9/25/2006	Coupons & Flyers	Printing				\$235.00
9/25/2006	The Bruno Group	Printing				\$395.00
9/26/2006	Reagan Outdoor Advertising	Billboards				\$2,258.70
9/26/2006	Xmission	website	X			\$50.00
9/27/2006	Valley Journal	Advertising				\$775.00
9/29/2006	Reliable Office Supplies	Supplies				\$66.10
10/2/2006	Copy Tech	Copies				\$20.15
10/2/2006	Postmaster	Postage				\$117.00
10/6/2006	Stephanie Morgan	Mailings				\$100.00
10/9/2006	Home Depot	Supplies				\$29.05
10/10/2006	Reagan Outdoor Advertising	Billboard				\$1,252.18
10/12/2006	Progressive Direct Mail	Mailing				\$1,470.24
10/13/2006	The Bruno Group	Printing				\$1,735.00
SUB TOTAL FOR THIS PAGE						\$10,850.04
TOTAL EXPENDITURES MADE						\$10,850.04

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Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
10/14/2006	Verizon Wireless	Cell Phone				\$65.58
10/15/2006	Imaginos	signs	X			\$500.00
10/17/2006	Imaginos	signs	X			\$587.69
10/18/2006	Progressive Direct Mail	Mailings				\$1,274.09
10/18/2006	The Bruno Group	Printing				\$895.00
10/20/2006	Home Depot	Supplies				\$35.08
10/23/2006	Office Max	Supplies				\$77.56
10/26/2006	Progressive Direct Mail	Mailings				\$3,985.23
10/26/2006	Xmission	website	X			\$50.00
10/28/2006	XPEDX	Mailings				\$401.99
10/30/2006	The Bruno Group	printing				\$2,150.00
SUB TOTAL FOR THIS PAGE						\$10,022.22
TOTAL EXPENDITURES MADE						\$20,872.26

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed